

# Request for Pension Estimate



**SHEPP**  
People. Pensions. Results.

## 1 Personal Information

### Member Information

First Name \_\_\_\_\_ Middle \_\_\_\_\_ Last Name \_\_\_\_\_

Date of Birth (dd/mm/yyyy) \_\_\_\_\_ Member ID# \_\_\_\_\_

FORM ID: 029 CASE ID: \_\_\_\_\_

## 2 Request Details

### Proposed Retirement Dates

Retirement Date 1 (dd/mm/yyyy) \_\_\_\_\_

Retirement Date 2 (dd/mm/yyyy) \_\_\_\_\_

### Credited Service

The pension estimate assumes that you will earn full credited service until retirement. If you expect to earn less than full service in the years leading up to your proposed retirement date(s), please provide an estimate of the service you expect to earn per year until retirement.

Year	Credited Service (months)*

Comments:

\* Maximum of 12 months per year.

## 3 Authorisation

### Member Authorisation

I authorise the use of all information contained on this form as may be required to administer my benefits under the Plan.  
I hereby request a pension estimate and certify that the information contained in this form is correct to the best of my knowledge. I understand that if the request is made by anyone other than myself, I will be notified of the nature of the request and the information provided.

\_\_\_\_\_  
Member Signature

\_\_\_\_\_  
Date (dd/mm/yyyy)

### Instructions

✓ **Submit this form to SHEPP**

✓ **Keep a copy for your files**

SHEPP recognises and respects the importance of your privacy. Personal information collected is used for the purpose of administering your benefits under the Plan.

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